



MICROSOFT

TRAINING COURSES

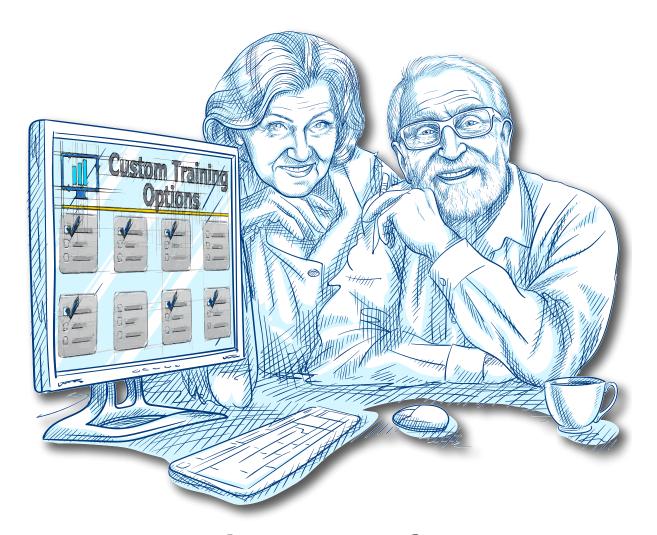
Courses

Our goal is to make sure your course meets your objectives, not ours. Therefore, all of our outlines are treated as guides to help steer the course. We may change the order of topics to best suit the groups needs.

Our courses and training manuals can be customised to your requirements at no extra cost.

	Microsoft 365 Productivity Tools	4
	Microsoft Office 365 Workshop	5
	Microsoft Access Introduction	6
A	Microsoft Access Advanced	7
	Microsoft Excel Introduction	8
	Microsoft Excel Intermediate	9
	Microsoft Excel	
	1-Day Advanced	10
V	Microsoft Excel	
	2-Day Advanced	11
	Microsoft Excel Advanced Data Analysis	12
	Microsoft Excel Building Excel Dashboards	13
	Microsoft Excel Charting with Excel	14
	Microsoft Excel PivotTables	15
N	Microsoft OneNote Introduction	16
	Microsoft Outlook ½ Day Introduction	17
	Microsoft Outlook 1 Day Introduction	18
	Microsoft Power BI Desktop Introduction	19
	Microsoft PowerPoint Introduction	20
	Microsoft PowerPoint Advanced	21
P	Microsoft Project Introduction	22
	Microsoft SharePoint Introduction	23
	Microsoft SharePoint End User	24
Пi	Microsoft Teams Introduction	25
V	Microsoft Visio Introduction	26
	Microsoft Word Introduction	27
	Microsoft Word Intermediate	28
W	Microsoft Word Advanced	29
	Microsoft Word Mail Merge and Macros	30
	Microsoft Word Dealing with Long Documents	31

Note: If the application you need is not on our list, please contact us. We cover a large variety of applications so we can probably still help you. If not, we can put you in touch with someone who can.



Do you need Training for a Group?

Any of our Training Courses can be tailored to the unique requirements of your team.

Our Off the Shelf courses are modularised with this option in mind, which means that you could mix and match from a selection of existing topics, or we can work with you to develop something specific to your organisation.

Either way, we are here for advice on the best way to structure your customised training course.

To help you with your customised training option, you can choose from our extensive list of course topics.

We can then help you to assign the appropriate amount of content based on your training timeframe, and the best order of topics to ensure your training flows well.

Our aim is to help every participant gain valuable knowledge and skills.



Microsoft 365
Productivity Tools

Participants on this Microsoft 365 Productivity Tools 1 day course will be introduced to the collaborative features and the fundamental elements of Microsoft 365, including SharePoint, OneDrive, Microsoft Teams and Planner.

The course assumes no prior knowledge of Microsoft 365 Applications, however, people with limited exposure to the software and those who are currently working with documents created by others will also benefit from attending this course.

Course Details

Skill Level: **Beginner** Duration: **One Day**

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

Introduction to SharePoint

- What is SharePoint
- What are Libraries
- Accessing a SharePoint Sites
- The SharePoint Interface

SharePoint Permissions

- Default Permission Groups
- Understanding Inheritance
- Site Permissions

SharePoint Libraries

- Library Overview
- Sorting and Filtering Libraries
- Changing and Viewing Libraries

Working with Documents

- Documents Overview
- Opening Library Documents
- Emailing a Link
- Deleting Files
- Document Versions
- View or Restore an Earlier Version

Introduction to OneDrive

- Add Files from Your Computer
- Add Files using the OneDrive Website
- Creating, Editing, and Sharing Documents
- Collaboration with Co-Authoring

Microsoft Teams

- Create a Team
- Managing a Team
- Create a Channel
- Working on documents together
- Scheduling and setting up a meeting
- Starting a meeting
- Recording a meeting
- Use Meeting Notes
- Sharing Content including screens

Microsoft Planner

- Understanding the Task Board
- Creating a Plan
- Adding Tasks
- Assigning Tasks
- Charting Progress
- Adding Plans to Teams



Instructor was fantastic - good mix of presenting and allowing the group to undertake practical tasks.

Right amount of questions of the group balanced nicely with the general presentation.

D. Matthews



Participants on this 1 day Microsoft Office 365 workshop will compare the Desktop and Online versions of key applications including Excel, Word, PowerPoint and Outlook, then save files in OneDrive.

Office 365 for Business offers a wide range of applications to improve collaboration and communication in your organisation.

This course provides a comprehensive look at the 365 suite, while delving deeper into Microsoft Forms, Whiteboard, Lists, and ToDo applications.

Course Details

Skill Level: Beginner Duration: One Day

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

What is Office 365?

- Overview of the 365 Portal
- Navigating the Portal
- Desktop vs. Web Applications
- Desktop vs Web What's the Difference?
- Differences Between Desktop &
- When to Use Different Versions

- The Order of Operations
- Functions VS Formulas
- The Function Wizard

PowerPoint Orientation

- The PowerPoint Window
- Creating a Presentation
- Formatting Slides

Outlook Orientation

- **Outlook Essentials**
- Mail View
- Calendar View

Word Orientation

- Exploring the Word Screen
- Using Help
- Opening and Closing Documents
- Creating Documents
- Selecting Text
- Smart Tags
- Formatting Documents
- Mini Toolbar
- Paragraph Formatting

Excel Orientation

- Exploring the Excel Screen
- What Can You Do With Excel?
- Using Formulas

OneDrive

- What is OneDrive?
- Add Files from Your Computer
- Add Files using the OneDrive Website
- Creating, Editing, and Sharing Office Documents
- Collaboration with Co-Authoring

Microsoft Forms

- About Microsoft Forms
- The Forms Interface
- **Question Types**
- **Question Settings**
- **Previewing Forms**
- Viewing Form Responses

Microsoft Whiteboard

- About Microsoft Whiteboard
- The Whiteboard Interface
- Whiteboard Tools
- Navigating your Whiteboard

Microsoft Lists

- About Microsoft Lists
- Overview of List Types
- Creating New Lists

What are these Apps?

- Delve
- Planner
- Power Automate
- Stream
- Sway



Microsoft Access Introduction

Participants on this Microsoft Access Introduction 2 day course will gain an understanding of the fundamental principles of Access, including relational database design principles, navigating Access and creating Tables, Forms, Queries and Reports. You will be given a solid foundation of skills upon which to build.

The course assumes no prior knowledge of Access, however, people with limited exposure to the software or if you are using databases built by others you will also benefit from this course.

Course Details

Skill Level: Beginner Duration: Two Day

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

Access Orientation

- Exploring the Access Interface
- Understanding Database Design
- Planning a Database

Setting up Tables and **Entering Data**

- Creating Tables
- Setting up Fields
- Saving Tables

Importing and Linking Data

- Importing from Access
- Importing from other Sources

Working with Tables

- Copying Tables
- Appending Data

Relationships

- **Understanding Relationships**
- Setting up Table Relationships
- Modifying Relationships

Forms

- **Understanding Forms**
- Building Forms with the Wizard
- Types of Forms

Queries

- Setting up Queries
- Single Table Queries
- Multi Table Queries
- **Query Properties**

Reports

- Creating Reports
- Modifying Reports

Options

Setting Database Startup Options



Microsoft Access Advanced

Participants on this Microsoft Access Advanced 2 day course will build on their existing knowledge and skills using Access. You will review database design principles and Relationships, before moving on to advanced tools such as Parameter Queries and Custom Forms and Reports.

The course assumes you have a solid working knowledge of Access, those needing to extend their database skills will benefit from this course.

Course Details

Skill Level: Intermediate/Advanced

Duration: Two Day

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 **students**

Course Content

Review of Relationships

 Exploring Database Relationships

Parameter Queries

- Setting up Flexible Queries
- Modifying Parameter Queries

Using Query by Form

- Designing a Query by Form
- Setting up the Form Properties

Setting up Action Queries

- **Understanding Action Queries**
- Designing Action Queries
- **Delete Queries**
- **Update Queries**
- Make Table Queries
- **Append Queries**

Customising Reports

- Creating Custom Fields
- Report Layout Options

Customising Forms

- **Building Custom Forms**
- Adding Form Fields
- Adding Controls to a Form

Using Expressions in Forms

- Working with Expressions
- **Using Calculations**

Macros

- **Building Macros**
- Using the Macro Builder



Microsoft Excel Introduction

Participants on this Microsoft Excel Introduction 1 day course will gain an understanding of the fundamental principles of Excel, including creating and navigating workbooks, using simple formulas, before moving on to formatting workbooks for presentation and printing. You will be given a solid foundation of skills upon which to build.

The course assumes no prior knowledge of Excel Introduction, however, people with limited exposure to the software and those who are currently entering data into spreadsheets created by others will also benefit from attending this course.

Course Details

Skill Level: **Beginner** Duration: **One Day**

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

Excel Orientation

- Exploring the Excel Interface
- Finding and using Commands
- Using the Quick Access Toolbar
- Navigating Workbooks

Using Formulas in Excel

- Formulas vs Functions what's the difference?
- Creating Formulas
- Finding Functions
- Inserting Functions

Formatting Efficiently

- Manual Formatting Options
- Using Cell Styles for Efficiency and Consistency

Basic Workbook Techniques

- Overview the different uses of Excel
- Creating New Workbooks
- Entering and Editing Data
- Selecting Data
- Opening, Saving and Closing Workbooks

Managing Worksheets

- Naming Worksheets
- Adding New Worksheets
- Moving and Copying Worksheets
- Deleting Worksheets

Preparing to Print

- Page Setup
- Margins and Orientation
- Headers and Footers
- Scaling
- Previewing
- Printing



Microsoft Excel Intermediate

Students on this Microsoft Excel Intermediate 1 day course will build on their existing knowledge to gain an understanding of Excel analysis using more complex functions and formulas. You will also learn a number of tips and shortcuts to help you save time in your daily Excel tasks.

This course is designed for participants who already have a good understanding of the fundamentals of Excel and wish to progress to the next level.

Course Details

Skill Level: Intermediate

Duration: One Day

9:00am - 4:00pm (approx) Time:

Class Size: 10 students

Course Content

Cell Referencing

- Relative and Absolute References What's the difference?
- Relative References
- Absolute References
- Mixed References

Linking and 3D Formulas

- Thinking in 3 Dimensions
- Working with Multiple Worksheets
- Building 3D Formulas
- Creating Linked Workbooks
- **Updating Links**

Lists, Tables and Subtotals

- Sorting Lists
- Filtering Lists
- Lists vs Tables
- Working with Subtotals

IF Functions

- Logical Functions
- Using True and False
- **Using Comparison Operators**

Nested IF Functions

Building Nested Functions

Conditional Formatting

- **About Conditional Formatting**
- Applying Conditional Formatting
- Using Data Bars and Colour Scales
- Modifying Formatting Rules
- Finding and Clearing Formats

Choose Function

Using the Choose Function

Lookup Functions

- Using Lookup Functions
- Lookup
- **VLookup**
- HLookup
- XLookup

Index and Match Functions

- Using Index
- **Using Match**
- Using Index and Match Together



Microsoft Excel 1-Day Advanced

On this 1 day Excel Advanced course, participants will add to their already extensive knowledge to gain an understanding of Excel's advanced features, including PivotTables and Data Consolidation, Protection, as well as Recording Macros.

This course is designed for participants who are already building more complex spreadsheets and wish to perform more detailed analysis as well as adding some automation to their workbook tasks.

Course Details

Skill Level: **Advanced**Duration: **One Day**

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

Data Consolidation

- Linking to Source Data
- Consolidate by Position
- Consolidate by Category

Creating PivotTables

- Building a PivotTable Shell
- Adding Fields
- Grouping Items
- Filtering
- Drilling Down
- Changing Layouts

Recording Macros

- Preparing Excel for Recording
- Recording Macros
- Storing Macros
- Adding Comments
- Testing Macros

Workbook Protection

- Types of Protection
- Protecting Worksheets
- Protecting Workbooks
- Protecting Files

Absolute vs Relative Macros

- Absolute and Relative Recording
- Testing types of Recording
- Viewing and Editing Macros

Building Templates

- Using Existing Templates
- Creating Templates
- Modifying Templates

Advanced PivotTable Features

- Using Slicers
- Creating Calculated Fields
- GetPivotData Function
- Show Report Filter Pages



Microsoft Excel 2-Day Advanced

On this 2 day Excel Advanced course, explore the advanced capabilities of Excel. Gain expertise in PivotTables, Data Consolidation, and Sheet Protection. Delve into the essentials of Recording Macros, understanding Arrays, and conducting What-If Analysis.

This course reveals a range of other powerful functions within Excel. If you're looking to elevate your analytical skills and incorporate automation into your Excel projects, this course is for you.

Course Details

Skill Level: Advanced Duration: One Day

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

Data Consolidation

- Linking to Source Data
- Consolidate by Position
- Consolidate by Category

Creating PivotTables

- Building a PivotTable Shell
- Adding Fields
- **Grouping Items**
- Filtering
- Drilling Down
- **Changing Layouts**

Advanced PivotTable **Features**

- **Using Slicers**
- Creating Calculated Fields
- GetPivotData Function
- Show Report Filter Pages

Recording Macros

- Preparing Excel for Recording
- Recording Macros
- Storing Macros
- **Adding Comments**
- **Testing Macros**

Absolute vs Relative Macros

- Absolute and Relative Recording
- Testing types of Recording
- Viewing and Editing Macros

Workbook Protection

- Types of Protection
- **Protecting Worksheets**
- Protecting Workbooks
- **Protecting Files**

Building Templates

- Using Existing Templates
- Creating Templates
- **Modifying Templates**

Working with Range Names

- Naming Ranges
- Navigating with Range Names
- Using Range Names in Formulas
- Modifying Range Names

Preparing your Data

- Working with Raw Data
- Converting Lists to Tables

Working with Arrays

- Creating Arrays
- Modifying Arrays
- **Trend Functions**
- Other Array Functions

Using SumIF and CountIF

- Setting up SumIF Functions
- Creating CountIF Functions

What If Analysis

- Goal Seek
- Data Tables
- Scenario Manager
- Solver

Using IFError

- Uses for the IFError Function
- Applying the IFError Function

Validating Data

- **About Data Validation**
- Setting up Validation Rules
- Input Messages
- **Error Alerts**



Microsoft Excel Advanced Data Analysis

On this Excel Advanced - Data Analysis 1 day course, participants will add to their already extensive knowledge to gain an understanding of Excel's advanced features, including Arrays and What If Analysis, as well as other useful features.

This course is designed for participants who are already building more complex spreadsheets and wish to perform more detailed analysis as well as adding some automation to their workbook tasks.

Course Details

Skill Level: **Advanced** Duration: **One Day**

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

Working with Range Names

- Naming Ranges
- Navigating with Range Names
- Using Range Names in Formulas
- Modifying Range Names

Using SumIF and CountIF

- Setting up SumIF Functions
- Creating CountIF Functions

Using IFError

- Uses for the IFError Function
- Applying the IFError Function

Preparing your Data

- Working with Raw Data
- Converting Lists to Tables

What If Analysis

- Goal Seek
- Data Tables
- Scenario Manager
- Solver

Validating Data

- About Data Validation
- Setting up Validation Rules
- Input Messages
- Error Alerts

Working with Arrays

- Creating Arrays
- Modifying Arrays
- Trend Functions
- Other Array Functions



Microsoft Excel Building Excel Dashboards

Participants on this Microsoft Excel – Building Excel Dashboards half day course will gain hands-on experience in the set up an Excel Dashboard to provide analysis, insights and alerts for your business. You will prepare a calculation spreadsheet based on raw data, then add an interface to visualise your data. This fast paced course means you won't need to be away from the office for a full day.

The course assumes you have a solid working knowledge of Excel, those who are working with spreadsheets created by others will also benefit from attending this course.

Course Details

Skill Level: Intermediate Duration: **Half Day** Class Size: 10 students

Course Content

Dashboard Overview

- Exploring Excel Dashboards
- Dashboard Examples

Preparing your Data

- Working with Raw Data
- Converting Lists to Tables

Creating Summary Sheets

- Using SumIF and SumIFs
- Using CountIF and CountIFs
- Summarising Data
- Working with Dynamic Data

Validating Data

- About Data Validation
- Setting up Validation Rules
- Input Messages
- **Error Alerts**

Building the Dashboard

- Setting up a Visualisation
- Building Charts from Dynamic
- Setting up Validation
- **Using Conditional Formatting**
- Adding Sparklines



Microsoft Excel Charting with Excel

Participants on this Microsoft Excel - Charting with Excel half day course will gain an insight into the fundamentals of Charting in Excel. You will be up and running with charts without having to be away from the office for a full day.

The course assumes you have a working knowledge of the fundamentals of Excel, however, people with limited exposure to the software and those who are entering data into spreadsheets created by others will also benefit from attending this course.

Course Details

Skill Level: Beginner Duration: **Half Day** Class Size: 10 students

Course Content

Creating Tables

- Formatting Data as a Table
- Using Tables

Working with Charts

- Introduction to Charts
- Creating Charts
- Changing the Chart Location

Chart Types

- **Exploring Chart Types**
- Setting up Charts
- **Changing Chart Types**
- **Combination Charts**

Adding Trendlines

- Adding Trendlines to Charts
- Formatting Trendlines

Working with Chart Elements

- Adding and Removing Chart Elements
- Formatting Charts



Microsoft Excel PivotTables

Participants on this Microsoft Excel – Pivot Tables half day course will gain hands-on experience and insights into the fundamental aspects of Pivot Tables, including preparing your spreadsheet and working with various Pivot Table options, all without the need to be away from the office for a whole day.

The course assumes a working knowledge of Excel, however, people with limited exposure to the software and those who are entering data into spreadsheets created by others will also benefit from attending this course.

Course Details

Skill Level: Intermediate Duration: **Half Day** Class Size: 10 students

Course Content

Data Preparation

- Preparing Data
- Working with List Data
- Working with Tables

Working with Text

- Cleaning up Text
- Converting Text to Columns
- Removing Duplicates
- Flash Fill
- **Text Functions**

Creating PivotTables

- Building a PivotTable Shell
- Adding Fields
- **Grouping Items**
- Filtering
- **Drilling Down**
- Changing Layouts

Advanced PivotTable **Features**

- **Using Slicers**
- Using PivotTable Options
- Creating Calculated Fields
- GetPivotData Function
- Show Report Filter Pages

PivotCharts

- Preparing the PivotTable
- Creating a PivotChart
- Modifying PivotCharts

Consolidating PivotTables

- Consolidating Worksheets
- Assigning Multiple Data Ranges to a Field Name
- Analysing the Consolidated Information



Microsoft OneNote Introduction

Participants on this Microsoft OneNote Introduction half day course will gain an understanding of the fundamental principles of notetaking with OneNote, learning how to create and manage notebooks to store meeting notes, research and virtually any other business notes you need. Once your notebook is built you will explore the powerful search and organisation tools that OneNote offers.

The course assumes no prior knowledge of OneNote, however, people with limited exposure to the software and those who are self-taught or currently creating basic notebooks will also benefit from attending this course.

Course Details

Skill Level: **Beginner**Duration: **Half Day**Class Size: **10 students**

Course Content

OneNote Orientation

- The OneNote Interface
- Quick Access Toolbar
- The Ribbon
- Backstage View
- The Notebooks List

Creating Notebooks

- Creating New Notebooks
- Creating Sections
- About Section Groups
- Creating Pages

Adding Content to OneNote

- Creating Text Notes
- Copying and Pasting Content
- Attaching Files
- Adding Pictures and Screen Clippings
- Creating Links
- Printing and Sending to OneNote
- Using Web Clippers
- Adding Audio and Video

Working with Linked Notes

- Using Linked Notes
- Starting Linked Notes
- Ending Linked Notes Session
- Viewing Linked Notes

Using Quick Notes

- About Quick Notes
- Taking Quick Notes

Formatting Notes

- About Formatting
- Formatting with Styles
- Using the Format Painter

Tagging Notes

- Tagging Content
- Using Tags
- Customising Tags
- Finding Tagged Content

Searching Notebooks

- Searching for Notes
- Searching the Current Page
- Using Quick Search
- Filtering Search Results
- Text Recognition in Pictures

Sharing Notebooks

- About Shared Notebooks
- Starting a New Shared Notebook
- Setting Sharing Permissions
- Sharing an Existing Notebook

The OneNote App

- Using the OneNote App
- The Ribbon
- OneNote App vs OneNote 2016



Microsoft Outlook ½ Day Introduction

Participants on this Microsoft Outlook Introduction half day course will gain an understanding of the principles of electronic communications with Outlook, learning how to maintain email in addition to using the Calendar, Tasks and Contacts to manage your workflow. You will be given a solid foundation of skills upon which to build.

The course assumes no prior knowledge of Outlook, however, people with limited exposure to the software and those who are self-taught will also benefit from attending this course.

Course Details

Skill Level: **Beginner**Duration: **Half Day**Class Size: **10 students**

Course Content

Outlook Orientation

- Outlook Essentials
- Navigating the interface

Working with Email

- Creating Emails
- Adding Attachments
- Flagging Messages
- Adding Signatures
- Email Options
- Creating Folders
- Searching Email

Calendar

- Working with Calendar Views
- Adding Appointments
- Adding Meetings
- Adding Time Zones
- Sharing Calendars

Contacts

- Contact Views
- Adding Contacts
- Editing Contacts

Tasks

- Creating Tasks
- Task Views
- Assigning Tasks
- Marking Tasks as Complete



Microsoft Outlook 1 Day Introduction

Participants on this Microsoft Outlook Introduction one day course will learn the essentials of electronic communication using Outlook. The course covers effective email management and utilisation of Outlook's Calendar, Tasks, and Contacts features for workflow management.

Participants will acquire a robust foundation of skills for further development. This course is designed for beginners with no previous experience in Outlook. It is also beneficial for those with limited experience or self-taught users looking to enhance their understanding of the software.

Course Details

Skill Level: Beginner Duration: One Day

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

Outlook Orientation

- **Outlook Essentials**
- The Ribbon
- Backstage View

Working with Email

- AutoComplete Addressing
- Attaching Files to Messages
- Using View Templates
- Accessing New Scheduling Poll
- Changing Message Settings
- Sending Voting Options
- Message Delivery Options
- **Email Signature**
- Automatic Reply / Vacation Message
- The Editor / Spell Check
- Print Email Messages

Organising and Managing

- Using Folders
- **Using Categories**
- Quick Steps
- Using Rules
- Using Flags
- Using and Expanding Search
- Know when to Delete or Archive

Managing Your Calendar

- The Calendar view interface
- Calendar Appointments
- **Appointment Reminders**
- Scheduling Meetings
- **Applying Categories**
- Using Multiple Calendars
- Sharing Calendars
- Open a Shared Calendar

Managing Contacts

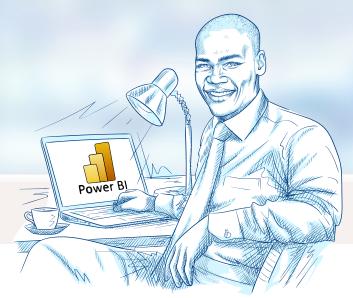
- The Contacts View Interface
- **Adding Contacts**
- **Contact Groups**
- Add Email Sender As A Contact

Using Tasks

- Task Overview
- The Task View Interface
- Views in the Tasks List
- Marking a Task as Complete

Outlook on Mobile

- Managing Outlook on a Mobile
- Focused Inbox
- Filtering Email
- Threading Email Messages
- Listen to Your Emails
- Customise Your Email Swipe
- Navigating Your Calendar



Microsoft Power Bl Desktop Introduction

Participants on this feature packed Microsoft Power BI Desktop Introduction 1 day course will gain an understanding of the fundamental principles of BI software. Learn how to connect to data sources, then model and transform the data. Once your data is prepared, you will then create rich interactive visualisations and reports that can be shared with colleagues.

No prior knowledge of Power BI Desktop is required.

Course Details

Skill Level: **Beginner** Duration: **One Day**

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

Introduction to BI

- What is Business Intelligence?
- Components of BI Software
- The Power BI Product Family

Power BI Desktop Orientation

- What is Power BI Desktop?
- Setting up Power BI Desktop
- The Desktop Window
- Navigating Power BI Desktop

Connecting to your Data

- Getting Data
- Connecting to Databases
- Connecting to Website Data
- Connecting to Excel Spreadsheets

Transforming your Data

- About the Power Query Editor
- Removing and Filling Blanks
- Setting Column Headings
- Removing Columns
- Replacing Values
- Changing Data Types
- Trimming Text
- Editing Applied Steps

Data Modelling

- About Relationships and Data Modelling
- Viewing Relationships
- Removing, Creating & Managing Relationships
- Hiding Tables
- Working with DAX
- Creating Calculations

Creating Visualisations

- About Visualisations
- Using the Visualisations Pane
- Adding Report Pages
- Creating Tables
- Creating Cards
- Building Charts
- Working with Maps
- Custom Visualisations

Using Filters

- Highlighting & Filtering Visualisations
- Defining Visual Interactions
- Using Spotlight & Focus Modes
- Setting Filter Levels
- Top N Filters

Publishing Reports

- About Publishing
- Publishing a Report
- Using Power BI Service
- Sharing Reports



Microsoft PowerPoint Introduction

Participants on this Microsoft PowerPoint 1 day course will gain an understanding of the fundamental principles of PowerPoint, including creating presentations from templates, applying different layouts and formatting slides for presentations. You will be given a solid foundation of skills upon which to build.

The course assumes no prior knowledge of PowerPoint, however, you will also benefit from attending this course if you are currently editing presentations created by others.

Course Details

Skill Level: **Beginner** Duration: **One Day**

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

PowerPoint Orientation

- The PowerPoint Interface
- Finding and using Commands
- Navigating Presentations

Creating Slides

- Creating a Presentation
- Adding Slides
- Working with Slide Layouts
- Using Autofit

Formatting Slides

- Formatting Text
- Formatting Bullets
- Using the Format Painter
- Adding Fill & Border Formatting

Working with Slide Outlines

- Understanding Outlines
- Using the Outline Pane
- Creating an Outline
- Reordering Slides
- Using Slide Sorter View

Adding Graphics

- Working with Graphics
- Inserting Graphics
- Moving and Resizing Graphics

Using SmartArt

- Working with SmartArt
- Modifying SmartArt
- Using SmartArt Styles

Applying Themes

- Understanding PowerPoint Themes
- Applying Themes
- Changing Themes
- Modifying Theme Elements

Working with Animations

- Animating Text
- Animating Objects

Transitions

- Applying Slide Transitions
- Modifying Transitions
- Transition Timing

Creating Tables and Charts

- Adding Tables to Slides
- Editing and Formatting Tables
- Creating Charts
- Adding Chart Data
- Modifying Charts

Showing Presentations

- Presenting with PowerPoint
- Presentation Options
- General Shortcuts

Printing Slides

- Printing Handouts
- Adding Speaker's Notes
- Printing Speaker's Notes



Microsoft PowerPoint **Advanced**

Participants on this Microsoft PowerPoint Advanced 1 day interactive workshop will build on their existing knowledge of the fundamental principles of PowerPoint to work with Advanced Animation settings, Custom Shows and the Presenter View. You will discuss your own presentations and receive tips on fine tuning. Get involved in the discussion, participation is the key!

The course assumes you have a working knowledge of PowerPoint, however, people who are self-taught or currently working with slides created by others will also benefit from attending this course.

Course Details

Skill Level: Intermediate / Advanced

Duration: One Day

Time: **9:00am – 4:00pm** (approx)

Class Size: 10 students

Course Content

Slide Masters

- Viewing Slide Masters
- Modifying Masters
- Working with Placeholders
- Adding Slide Numbers

Advanced Animations

- **Applying Custom Animations**
- Using the Animation Pane
- **Effect Timing**
- Reordering Animations

Combining Shapes

- **Grouping Shapes**
- Merging Shapes

Photo Album

- Creating a Photo Album
- The Album Dialog Box

Zoom

- Using Zoom
- Creating a Summary Zoom

Rehearse Timings

- Setting up the Slide Show
- Rehearsing Timing
- Recording the Slide Show

Action Buttons

- Adding Action Buttons
- **Action Button Settings**

Custom Shows

- **Understanding Custom Shows**
- Creating Custom Shows
- Running Custom Shows
- Linking Custom Shows

Presenter View

- About Presenter View
- Using Presenter View



Microsoft Project Introduction

Participants on this Microsoft Project Introduction 1 day course will gain an understanding of the fundamentals of Microsoft Project, including creating a project, entering tasks, durations, constraints, resources and tracking of the project to name a few.

The course assumes no prior knowledge of Project or project management principals, however, people with limited exposure to the software will also benefit from attending this course.

Course Details

Skill Level: **Beginner** Duration: **One Day**

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

Getting Started with Project

- What is Microsoft Project?
- Working with Gantt Charts
- Project's Window, View & Menus
- Project Table Basics
- Getting Help

Tasks, Durations & Milestones

- Entering Tasks
- Creating Subtasks
- Task Durations
- Creating Milestones

Using Resources

- What are Resources?
- Creating Resources
- Resource Working Times
- Rates
- Assigning Resources

Project Setup

- Editing File Properties
- Start and Finish Dates
- Base Calendar Types

Manipulating Tasks with Constraints

- What are Constraints
- Adding Constraints

Tracking Projects

- Creating A Baseline
- Using Tracking Views
- Updating Tasks
- Tracking Gantt Chart

Project Views

- What are Project Views
- Changing Views
- Splitting the Window

Task Relationships

- Types of Relationships
- Creating & Changing Relationships
- Lags and Leads

Printing & Reports

- Viewing and Printing Reports
- Using Print Preview
- Using Prebuilt Reports



Participants on this Microsoft SharePoint Introduction 1 day workshop will gain an understanding of the fundamentals of SharePoint and you will be given a solid foundation of skills upon which to build.

The course assumes no prior knowledge of SharePoint, however, you should be familiar with the Windows environment and using the Internet. People with limited exposure to the software and those who are currently working on sites created by others will also benefit from attending this workshop.

Course Details

Skill Level: **Beginner** Duration: **One Day**

Time: **9:00am – 4:00pm** (approx)

Integrating with Microsoft

Collaborative Functionality

Co-Authoring Documents

Adding Events to a Group

Working with Calendars

Saving Documents from Office

Connecting to Microsoft Outlook

Class Size: 10 students

Overview

Office

Course Content

Introduction to SharePoint

- What is SharePoint
- Accessing SharePoint Sites
- The SharePoint Interface
- Displaying Site Contents

SharePoint Security

- Groups and Permissions
- Overview of Permission Levels
- Viewing Site Members
- Best Practices for Permissions
- Site Permissions
- Creating Groups
- Viewing Permissions

Hub Sites and Subsites

- Creating a Subsite
- Working with Hub Sites
- Associating with a Hub Site
- Adding Links in Hub Sites

Working with Pages

- Overview of Pages
- Creating a Site Page
- Checking Out a Page
- Using Sections and Web Parts

Creating Lists & Libraries

- Overview of Lists and Libraries
- Creating a Document Library
- Managing Library Permissions
- Creating a List
- Sort and Filter Libraries and Lists
- Library and List Views
- Switching Document Libraries

Working with Documents

- Overview of Documents
- Creating and Opening Documents from a Library
- Uploading Documents
- Moving and Copying Documents
- Checking Documents In and Out
- Sharing Documents
- Creating Alerts
- Deleting Files
- Restoring Deleted Files

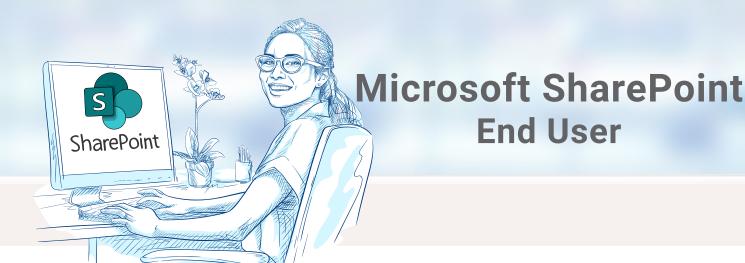
Calendar

Searching In SharePoint

- Overview of SharePoint Search
- Searching a Document Library
- Expanding a Search
- Using Filters in a Search

Dealing with Version History

- Overview of Document Versions
- View, Restore and Delete Versions
- Restoring and Permanently Deleting Files
- Dealing with Versioning
- Publishing as a Major Version



Participants on this Microsoft SharePoint half day course will obtain a fundamental grasp of using SharePoint as an end user and will gain skills upon which to build.

The course is designed for individuals who have no prior experience with SharePoint, but it's recommended that they have some familiarity with the Windows operating system and using the Internet.

Course Details

Skill Level: **Beginner**Duration: **Half Day**Class Size: **10 students**

Course Content

Introduction to SharePoint

- What is SharePoint
- User Account Basics
- Accessing SharePoint Sites
- The SharePoint Interface
- Displaying Site Contents

SharePoint Security

- Groups and Permissions
- Overview of Permission Levels

Working with Documents

- Overview of Documents
- Creating New Documents in a Library
- Uploading Documents
- Opening Documents from a Library
- Moving and Copying Documents
- Checking Documents In and Out
- Sharing Documents
- Creating Alerts
- Deleting Files
- Restoring Deleted Files

Integrating with Microsoft Office

- Collaborative Functionality Overview
- Saving Documents from Office
- Co-Authoring Documents

Searching In SharePoint

- Overview of SharePoint Search
- Searching a Document Library
- Expanding a Search
- Using Filters in a Search

Dealing with Version History

- Overview of Document Versions
- View, Restore and Delete Versions
- Restoring and Permanently Deleting Files



Microsoft Teams Introduction

Participants on this feature-packed Microsoft Teams Introduction 1 day course will gain an understanding of the fundamental principles of Teams, creating Teams and Channels, and participating in discussions using Chat and Meetings. You'll then create documents and other content before exploring co-authoring and other collaboration tools.

You will be given a solid foundation of skills upon which to build.

Although no prior knowledge of Teams is required, participants who are self-taught or currently using Teams and Channels created by others will also benefit from attending this course.

Course Content

- Starting a Conversation
- Formatting Messages
- Replying to Messages
- Using @Mentions
- **Bookmarking Messages**

Creating a Team

- Create a Team
- Manage Teams
- Adding Members
- Setting Permissions

Introduction to Teams

The Teams Interface

What is Teams

Account Basics

Log in to Teams

Join or Leave a Team

Working with Channels

- **Default Channels**
- Adding Standard Channels
- Adding Private Channels

Team Conversations

Private Chats

- What's the Difference?
- Starting a Chat
- Notifications
- Setting Availability

Team Meetings

- Scheduling Meetings
- On Demand Meetings
- Meeting Controls
- Sharing your Screen

Course Details

Skill Level: Beginner Duration: **Half Day** Class Size: 10 students

Sharing Files

- Add Files to Conversations
- Uploading Files
- Collaborating on Documents

Using a Team Wiki

- Adding Tabs
- Renaming Tabs

Using Search

- Basic Search
- Searching Files
- Filtering Search Results

Microsoft Planner

- Understanding the Task Board
- Creating a Plan
- Adding Tasks
- **Assigning Tasks**
- **Charting Progress**
- Adding Plans to Teams



Microsoft Visio Introduction

Participants on this feature packed Microsoft Visio Introduction 1 day course will gain an understanding of the fundamental principles of Visio, creating a variety of business diagrams using Visio's extensive array of templates and stencils, working with shapes and connectors as well as editing and formatting diagrams for presentation. You will be given a solid foundation of skills upon which to build.

Although no prior knowledge of Visio is required, participants who are self-taught or currently using diagrams created by others will also benefit from attending this course.

Course Details

Skill Level: Beginner Duration: One Day

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

Visio Orientation

- Exploring the Visio Interface
- Finding and Using Commands
- **Using Templates**

Working with Templates

- Creating Diagrams from **Templates**
- **Using Stencils**
- **Understanding Visio Shapes**
- Searching for Shapes

Working with Shapes

Using Smart Shapes in Visio

Creating Organisation Charts

Adding Flowchart Shapes Working with Shape Properties

Cross-Functional Flowcharts

About Organisation Charts

Creating Flow Charts

About Flowcharts

Basic Flowcharts

Using Connectors

- **Creating Organisation Charts** from Scratch
- Using the Organisation Chart Wizard

Using Connectors

- About Connectors
- Working with Connection Points

Workshop - Creating Diagrams

- About Diagrams
- **Brainstorming Diagrams**
- Network Diagrams
- **Timelines**
- **Gantt Charts**

Page Setup

- **Understanding Visio Pages**
- Setting up your Page
- Dimensions and Scales
- Foreground/Background Pages



Microsoft Word Introduction

Participants on this Microsoft Word Introduction 1 day course will gain an understanding of the fundamental principles of Word, including creating business documents from templates, editing and formatting documents for printing. You will be given a solid foundation of skills upon which to build.

The course assumes no prior knowledge of Word, however, people with limited exposure to the software and those who are self-taught will also benefit from attending this course.

Course Details

Skill Level: Beginner Duration: One Day

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

Word Orientation

- Exploring the Word Interface
- Finding and using Commands
- Using the Ribbon
- Moving around the Document
- Changing Document Views

Editing Documents

- **Opening Documents**
- Selecting Text
- Inserting and Deleting Text
- **Understanding Smart Tags**
- Using Cut, Copy and Paste
- Working with Page Breaks
- Using Find and Replace
- Undo and Redo

Working with Tables

Using Tables

Using F4

- Creating Tables
- Adding Content to Tables

Formatting Documents

Character Formatting

Paragraph Formatting

Using Dialog Boxes

The Format Painter

Page Formatting

Using the Ribbon

Understanding Formatting

- Adding Rows and Columns
- Resizing Tables
- Adding and Removing Borders

Using Proofing Tools

- Using the Spelling and Grammar Checker
- **Automatic Spell Checking**
- Using the Thesaurus
- Using Autocorrect
- **Setting Autocorrect Options**
- Creating Autocorrect Entries

Printing

- Using Print Preview
- Working with Print Settings
- Page Setup

Creating Documents

- Creating Blank Documents
- **Using Templates**
- Save vs Save As



Microsoft Word Intermediate

Participants on this Microsoft Word Intermediate 1 day course will build on their existing knowledge of Word to gain an in-depth understanding of Bullets and Numbering, Tabs and Styles before moving on to the relationship between Sections and Headers and Footers. You will also be shown tips and shortcuts for working even more efficiently with your Word documents.

The course is designed for those who already have a solid grasp of the underpinning principles of Word and are seeking to further advance their knowledge and skills.

Course Details

Skill Level: Intermediate

Duration: One Day

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

Creating Lists

- Creating a Bulleted List
- Create a Numbered List
- Using Multi-Level Numbering
- Modifying Lists

Adding Headers & Footers

- Adding Headers and Footers
- Page Numbering Options
- Different First Page Options

Tables and Linking

- Adding Tables
- Merging and Splitting Cells
- Linking to Excel Tables

Using Tabs

- Types of Tabs
- Setting up Tabs with the Ruler
- Using the Dialog Box

Using Styles

- Formatting Efficiently with Styles
- Using the Style Gallery
- Modifying Styles
- Built in vs User Defined Styles

Graphics

- **Inserting Graphics**
- Resizing and Moving Graphics
- Text Wrapping with Graphics
- Inserting Screenshots
- Adding and Deleting Watermarks

Quick Parts

- Using Quick Parts and Autotext
- Saving Autotext Entries
- Inserting Autotext
- **Modifying Autotext**

Table of Contents

- Creating a Table of Contents
- **TOC Options**
- Modifying a TOC

SmartArt

- Using SmartArt
- Working with Organisation Charts

Working with Sections

- Types of Section Breaks
- Inserting Section Breaks
- **Deleting Section Breaks**



Microsoft Word Advanced

Participants on this Microsoft Word Advanced 1 day course will build on their existing knowledge base to create more complex documents incorporating Indexes and building Templates, as well as using Fields to capture and display information.

The course is designed for those who are already creating document layouts and wish to explore more advanced tools for working with longer documents and improving document workflow.

Course Details

Skill Level: Advanced Duration: One Day

Time: **9:00am - 4:00pm** (approx)

Class Size: 10 students

Course Content

Adding an Index

- Marking Index Entries
- Using a Concordance File
- Building an Index
- Index Styles
- Modifying the Index

Working with Fields Adding Bookmarks

- Tagging content for Bookmarks
- Creating Bookmarks
- Navigating with Bookmarks
- Field Switches

Building Templates

Creating a Template

Modifying a Template

Adding Styles to a Template

Saving Templates

- Filename and Path Fields
- Fillin Fields
- Set and Ref Fields
- StyleRef Fields

Working with Forms

- Creating Form Fields
- Using Form Controls
- **Protecting Forms**
- Distributing Forms

Creating Macros

- Overview of Macros
- The Macro Recorder
- **Recording Macros**
- **Testing Macros**
- Running Macros

Tracking Changes

- Setting up Tracking Changes
- Protecting Documents
- Reviewing Tracked Changes
- Accepting & Rejecting Changes
- Comparing and Combining **Documents**

Creating Cross-references

- Creating Cross-references
- **Updating Cross-references**



Microsoft Word Mail Merge and Macros

Participants on this Microsoft Word – Mail Merge and Macros half day course will learn the fundamental techniques of Mail Merge before moving on to advanced tools such as the use of fields to refine the mail merge.

In addition, you will explore Macros to help automate repetitive tasks.

The course assumes a basic knowledge of Word, those who are currently editing documents created by others will also benefit from attending this course.

Course Details

Skill Level: Intermediate
Duration: Half Day
Class Size: 10 students

Course Content

Setting up Mail Merge

- Beginning a Mail Merge
- Using Excel for Mail Merge Data
- Previewing Merge Letters

Advanced Mail Merge

- Selective Merge Records
- Filtering
- IF Then Else Fields
- Include Text Fields
- Mail Merge to Email

Creating Macros

- Overview of Macros
- The Macro Recorder
- Recording Macros
- Testing Macros
- Running Macros



Microsoft Word Dealing with Long Documents

Participants on this half day Microsoft Word – Dealing with Long Documents course will learn the best ways to work with long documents in Word. You will explore the advantages of using Outlining to create and modify your documents before moving on to work with Tables of Contents and Sections.

The course assumes a good knowledge of Word. The course is suitable for participants who are creating moderately complex documents, those who are currently editing documents created by others will also benefit from attending this course.

Course Details

Skill Level: Advanced Duration: **Half Day** Class Size: 10 students

Course Content

Using Styles

- Advantages of Using Styles
- Formatting Efficiently with Styles
- Using the Style Gallery
- Modifying Styles
- Built in vs User Defined Styles

Table of Contents

- How Styles work with a TOC
- Creating a Table of Contents
- **TOC Options**
- Modifying a TOC
- Navigating using a TOC
- How a TOC works with PDF

Working with Sections

- Types of Section Breaks
- Inserting Section Breaks
- **Deleting Section Breaks**

Outlining

- Using the Navigation Pane
- Creating documents using **Outline View**
- Working with Outline View
- Promoting and Demoting Content